

## ImmunoScience's Mission

To provide solutions to the world's most pressing diseases.

## QUICK FACTS ABOUT IMMUNOSCIENCE, INC.

### Registered Office

Las Vegas, Nevada, USA

### Principal Office

Dublin/Pleasanton, California

### Staff

30+ employees worldwide

### CEO

Sateesh Apte, MD

### CFO

Robert Nagy, CPA, CGMA

### Address

6780 Sierra Ct. Ste M  
Dublin, CA 94568  
Main: +1 (925) 828-1000  
FAX: +1 (925) 397-2114

### Principal Products

Salivax™-HIV

### Under Research and Development

Therapeutic vaccine for a functional cure of cancers  
Contre Vir™- a therapeutic vaccine for HIV

### Lead Counsel

R. Kenneth Bauer, Esq.

### Securities Counsel

Snider and Weinstein, Washington DC.

### Patent Counsel

Bielen Lempé and Thoeming, California  
Goodwin Procter LLP, Boston, Mass

### Regulatory Counsel

Keller Heckman LLP, San Francisco

### Independent Auditors

Price Waterhouse Coopers, LLP

For more information, visit us at  
[www.immunoscience.com](http://www.immunoscience.com)

ImmunoScience, Inc. was founded in 1995 with the belief that ingenuity and innovation can bring technology of tomorrow to the people of today, with simplicity and affordability. ImmunoScience believes that no corner of the world should be deprived of advances in healthcare and thus creates products that help to resolve this issue. Our corporate objectives are aligned with the above values:

- Use ingenuity and innovation to improve lives of people around the world.
- Strive to remain at the leading edge of technology in the fight against the world's deadliest diseases.
- Strive to provide our products at affordable prices.
- Create successful products for the masses, which will provide value to the user and profitability to ImmunoScience's stockholders.

ImmunoScience, Inc. has its principal operations in Dublin/Pleasanton, California with satellite facilities in Charleston, South Carolina, India, South Africa, Uganda, Netherlands and the UK.

The company has distribution agreements for the sale of Salivax™-HIV in over a dozen countries. Currently, in addition to the cancer vaccine and Contre Vir™, Salivax™ tests for hepatitis B/C, tuberculosis, syphilis, helicobacter pylori, and drugs of abuse are in the pipeline.

**INGENUITY TO IMPROVE LIFE**

